

The logo for the Arctic Economic Council (AEC) is centered on a background of overlapping geometric shapes in various shades of blue. The acronym 'AEC' is rendered in a large, bold, white sans-serif font. A thin horizontal line, colored in a light orange or yellow, runs beneath the 'AEC' text. Below this line, the full name 'ARCTIC ECONOMIC COUNCIL' is written in a smaller, white, all-caps sans-serif font.

AEC
ARCTIC ECONOMIC COUNCIL



The Arctic Economic Council is an independent business membership organisation that facilitates partnerships, develop policy proposals and promotes sustainable economic development in the Arctic.



SOME MEMBER COMPANIES





Population 2020

- < 5000
- < 30000
- < 100000
- > 100000

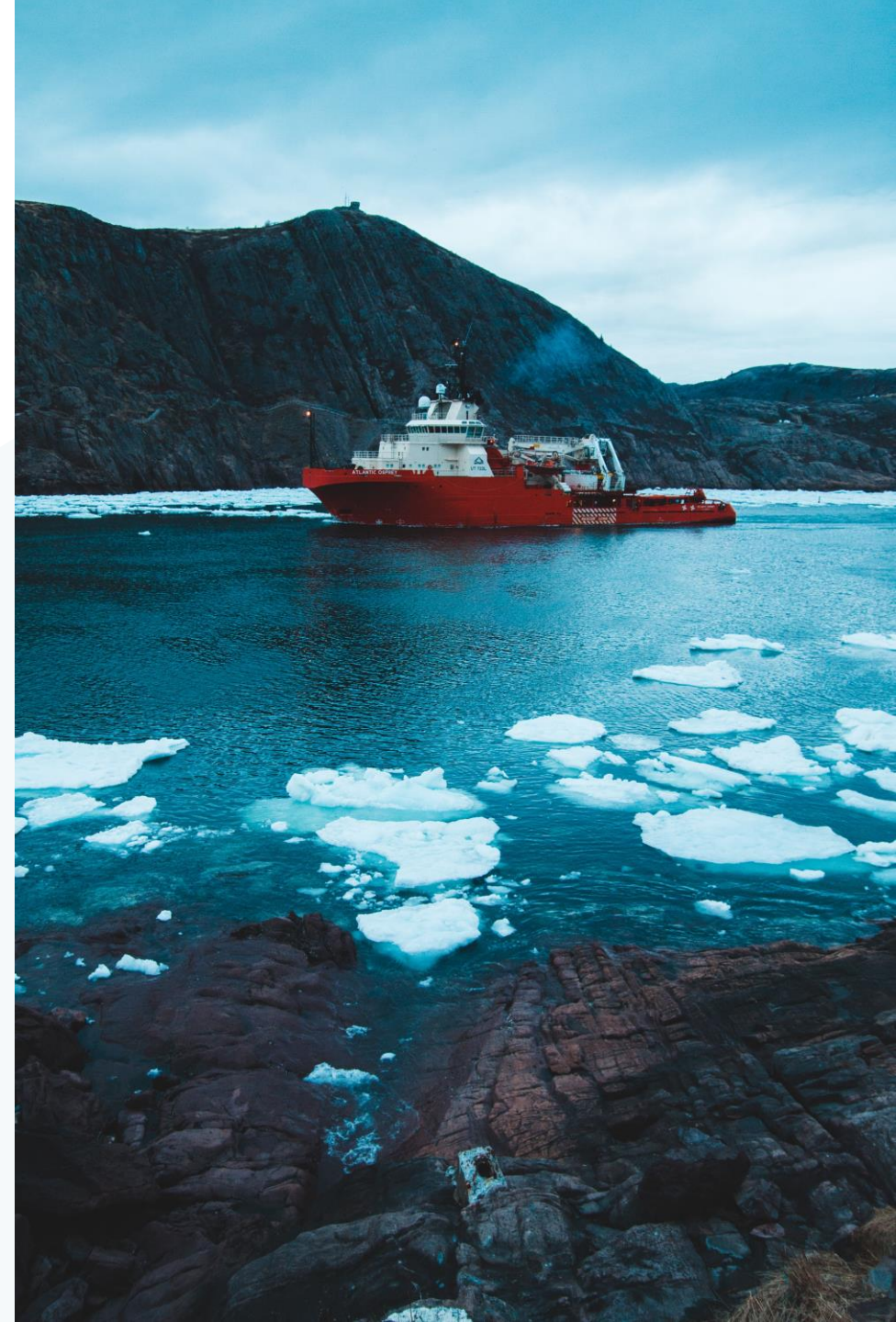
Anchorage
Fairbanks
Anadyr
Yakutsk
Yellowknife
Dudinka
Qaanaaq
Iqaluit
Salekhard
Ilulissat
Sisimiut
Nuuk
Longyearbyen
Ust-Tsilma
Qaqortoq
Vadsø
Murmansk
Tromsø
Inari
Arkhangelsk
Bodø
Rovaniemi
Akureyri
Reykjavik



**More people are
living inside the
circle than outside
of it**

MEGATRENDS

- Demographic changes
- Urbanisation
- Digitalisation
- Sustainability
- Climate change



AN EXPORTING REGION – WITH SOLUTIONS TO MEGATRENDS



Fish to feed the world



Energy to power the industries



Raw materials to help in the
green transformation



**Infrastructure requirements in the Arctic region
alone are expected to reach nearly \$1 trillion over
the next 15 years**

Guggenheim Partners (2015)



TEMPERATURES RISE **3X AS FAST** IN THE ARCTIC



Arctic Investment Protocol aspires to promote sustainable and equitable economic growth in the region that furthers community well-being and builds resilient societies in a fair, inclusive and environmentally sound manner.

Arctic Investment Protocol



Arctic Investment Protocol
Guidelines for Responsible
Investment in the Arctic

SIX BASIC PRINCIPLES FOR INVESTORS TO FOLLOW

- 1** | Build Resilient Societies Through Economic Development
- 2** | Respect and Include Local Communities and Indigenous Peoples
- 3** | Pursue Measures to Protect the Environment of the Arctic
- 4** | Practice Responsible and Transparent Business Methods
- 5** | Consult and Integrate Science and Traditional Ecological Knowledge
- 6** | Strengthen Pan-Arctic Collaboration and Sharing of Best Practices

KEY SECTORS



Mining



Fishing



Energy



Connectivity



Shipping



Military



Entrepreneurship



Forestry

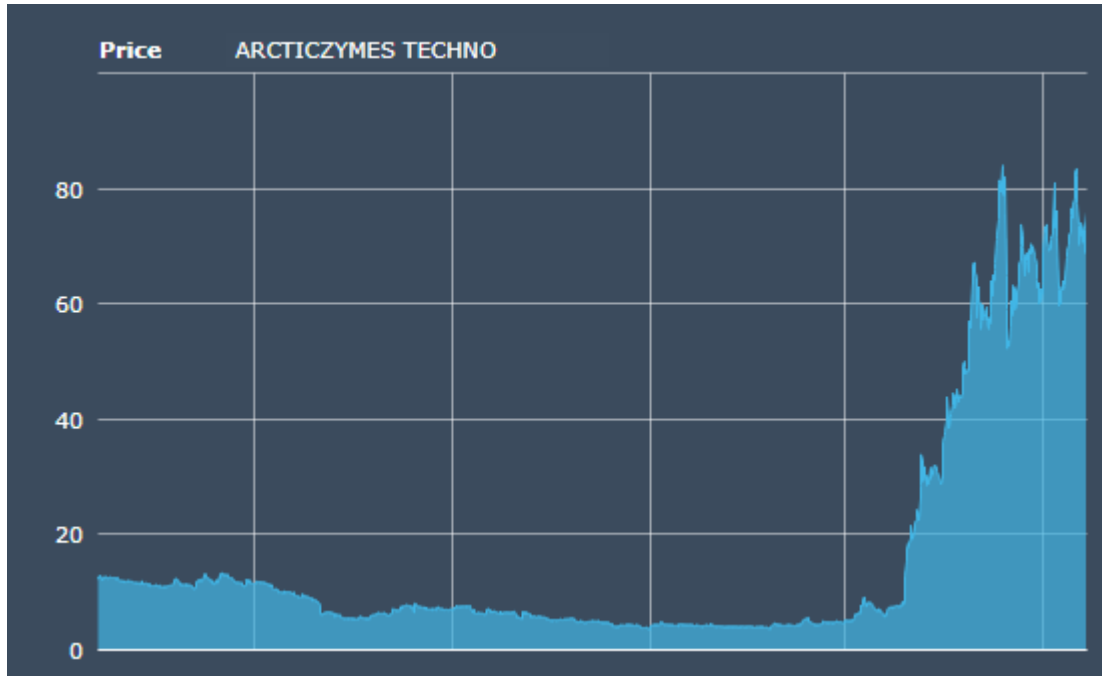


Infrastructure



Tourism

FROM FISH TO ENZYMES

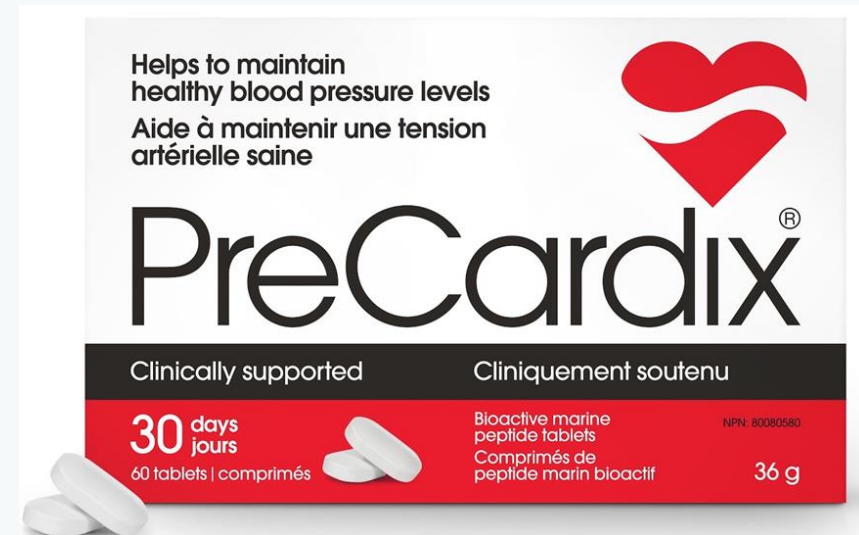


ArcticZymes
Technologies

TRADITIONAL PRAWNS TO HEART MEDICINE



STELLA POLARIS



CHALLENGES TO INVESTMENTS

**As Nike pledges no to Arctic shipping,
Gap, H&M and more sign on**

**UBS tightens lending criteria to
coal, Arctic drilling, oil sands**

EU reps call on state-backed lenders to halt investment in
gas project in Russian Arctic

European support for Arctic LNG 2 is “contradictory” to carbon-neutrality goals, the MEPs wrote.

WANT TO KNOW MORE?

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